

Obra Social Report 2023



A journey over the past ten years



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Introduction



“Coming together
is the beginning.
Keeping together
is progress.
Working together
is success.”

Henry Ford.



In this report we take stock of the new stage arisen by the sector's restructuring since the publication of Spain's Law 26/2013, of 27 December, on savings banks and banking foundations, up to 2023, the results of which are also included herein.

In these ten years, Obra Social has faced many difficulties, but it has always been able to put the needs of society first, especially of those who are most in need.

We have lived through a pandemic, humanitarian crises, natural disasters, a war in Europe and geopolitical changes, among other aspects that have led to considerable instability and uncertainty and that are still relevant today.

During this period, Obra Social has been very active, helping society in the most difficult times. This aid translates into programmes aimed at promoting the improvement of social welfare and equal opportunities and inclusion, mainly for senior citizens, people at risk of social exclusion or Spain's rural unpopulated interior.

Thus, Obra Social has become an essential tool for achieving a fairer and more inclusive society, and it continues to be at the forefront of private investment in Spain, supplementing welfare policies.

This hard work has been possible thanks to the entities and teams that have continued to develop professionally and maintain its commitment towards society, with a great capacity to adapt and be flexible in their programmes.

Our contribution to building a better society is possible thanks to all the people and teams that are part of Obra Social's bodies, whose daily work and vocation for service are reflected upon those who really matter: the beneficiaries of the programmes.

Obra Social also expresses CECA's commitment to the UN's 17 Sustainable Development Goals, goals to which CECA, as a signatory to the United Nations Global Compact, is proud to contribute every day.

Entities in the CECA sector

Foundations



Fundación Galicia Obra Social Afundación

Cantón Grande, 21.
15003 La Coruña



Fundación Ávila

Palacio Los Serrano
Plaza de Italia, 1. 05001 Ávila



Fundación Bancaja

General Tovar, 3. 46003 Valencia



Bilbao Bizkaia Kutxa Fundación Bancaria-Bilbao Bizkaia Kutxa Banku Fundazioa

Gran Vía de Don Diego López de Haro, 19-21. 48001 Vizcaya



Fundación ordinaria Canaria Caja General de Ahorros de Canarias - Fundación CajaCanarias

Plaza del Patriotismo, 1.
38002 Santa Cruz de Tenerife



Fundación Bancaria Caja de Ahorros de Santander y Cantabria

Tatin, 25.
39001 Santander



Fundación Caja de Ahorros de Castilla La Mancha

Recoletos, 1 Palacio de Benacazón. 45001 Toledo



Fundación Círculo Católico

Plaza de España, 3.
09005 Burgos



Caja de Burgos, Fundación Bancaria

Casa del Cordón - Plaza de la Libertad, s/n. 09004 Burgos



Fundación Bancaria Caja de Ahorros y Monte de Piedad de Extremadura

Plaza Santa María, 8.
10003 Cáceres



CAJAGRANADA Fundación

Avda. Fernando de los Ríos, 6.
18006 Granada



**fundación
CAJA INMACULADA**

Fundación Caja de Ahorros de la Inmaculada de Aragón
Paseo de la Independencia, 10
50004 Zaragoza



FUNDACIÓN CAJAMURCIA

Fundación Caja de Ahorros de Murcia

Calle Santa Clara, 1. 30008
Murcia



**FUNDACIÓN
CAJA NAVARRA**

Fundación Caja Navarra
Avenida Carlos III, 8.
31002 Pamplona



**Fundación
caja rioja**

Fundación Caja Rioja
La Merced, 6.
26001 Logroño



Fundación Caja Segovia

Av. Fernández Ladreda 8,
2ª planta A. 40001 Segovia



Fundación Privada Monte de Piedad y Caja de Ahorros San Fernando de Huelva, Jerez y Sevilla (Fundación Cajasol)

Plaza de San Francisco, 1.
41004 Sevilla

**Fundación
Cajastur**

Fundación Bancaria Caja de Ahorros de Asturias

Plaza de la Catedral, s/n.
33003 Oviedo



Fundación Caja Sur

Avenida Ronda de los Tejares,
18-24. 14001 Córdoba



Fundación Bancaria Ibercaja

Plaza de Basilio Paraíso, 2.
50008 Zaragoza



**kutxa
FUNDATZIOA**

Fundación Bancaria Kutxa-Kutxa Banku Fundazioa

Garibai, 20-22.
20004 San Sebastián



Fundación "la Caixa"

Fundación Bancaria Caixa d'Estalvis i Pensions de Barcelona, "la Caixa"
Avda. Diagonal 621-629.
08028 Barcelona



La Caja **Fundación**
de CANARIAS

Fundación Canaria La Caja Insular de Ahorros de Canarias
Alameda de Colón, 1. Edificio Cicca. 35002 Las Palmas



Fundación Mediterráneo
Calle Doctor Gadea 1.
03003 Alicante



Fundación Obra Social y Monte de Piedad de Madrid
Plaza de San Martín, 1.
Casa de las Alhajas.
28013 Madrid



Fundación Especial Pinnae
La Parellada, 56-58, 3º- 1º.
08720 Vilafranca del Penedès



Fundació Sa Nostra Caixa de Balears
Carrer de la Concepció, 12.
07012 Palma de Mallorca



Fundación Bancaria Unicaja
Plaza de la Marina, 3.
29015 Málaga



Caja de Ahorros de Vitoria y Álava, Fundación Bancaria
Calle Postas, 11, 2º. 01004 Alava



Fundación de las Cajas de Ahorros (Funcas)
Caballero de Gracia, 28-30.
28013 Madrid



Fundación Obra Social de Castilla y León
Casa Botines,
Plaza de San Marcelo 5.
24002 León



Caja de Ahorros y Monte de Piedad de Ontinyent
Plaza Santo Domingo, 24.
46870 Ontinyent, Valencia



Fundación Guillem Cifre de Colonya
Plaça Major, 7.
07460 Pollença, Mallorca

Banks and Savings Banks

**Caixabank, S.A.**

C/ Pintor Sorolla, 2-4
46002 Valencia

**Unicaja Banco, S.A.**

Av. de Andalucía, 10-12
29007 Málaga

**ABANCA Corporación Bancaria, S.A.**

C/ Claudio Pita, 2
Betanzos

**Kutxabank, S.A.**

C/ Gran Vía, 30
48009 Bilbao

**Ibercaja Banco, SAU**

Plaza de Basilio Paraiso, 2
50008 Zaragoza

**Caja Sur Banco**

Avenida Ronda de los Tejares,
18-24. 14001 Córdoba

**Caja de Ahorros y Monte de Piedad de Ontinyent**

Plaza Santo Domingo, 24.
46870 Ontinyent

**Colonya, Caixa Pollença**

Plaça Major, 7.
07460 Pollença, Mallorca

**Cecabank, S.A.**

C/ Alcalá, 27
28014 Madrid

1 | What makes us different

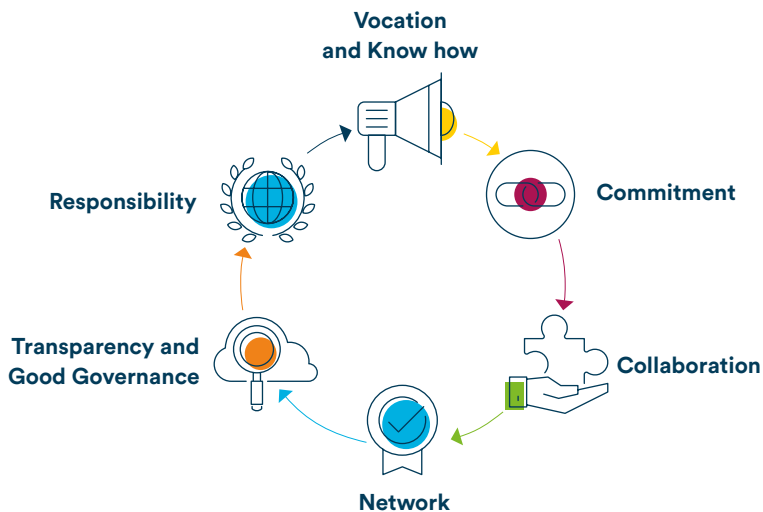


1.1. Our values

Obra Social of CECA's member entities is the leading private social investor in Spain.

This shows its commitment towards a fairer and more equitable society. This commitment dates back to the eighteenth century with the emergence of the first community-socially conscious entities aimed at supporting vulnerable citizens.

This community-social awareness continues today and forms the ideological core for the organisations that conduct Obra Social, which have developed a set of values for modern times, shared across the sector.



1.2. We Build Partnerships

CECA is present in multiple forums, where it works to disseminate and promote the activity of Obra Social from the sector's perspective.



An example of this is the fact that we are actively involved in international associations that advocate for a retail banking model, such as WSBI (World Savings and Retail Banking Institute) and ESBG (European Savings and Retail Banking Group), **with 6,400 member savings and retail banks worldwide serving 1,400 million customers in over 71 countries.**

We are also part of:



#EUGreenRecovery



1.3. Shared Principles

All CECA sector organisations are signed up to the principles identified by the World Savings and Retail Banking Institute (WSBI) and the European Savings and Retail Banking Group (ESBG) as the three Rs:

3 R's



Retail

Close to families and small businesses.



Rooted

Our commitment to our regions means we can identify the different needs of our society and reach every corner of the territory.



Responsible

Working for the vulnerable and all stakeholders.

And in recent years, we can talk about two new Rs, reflecting the continuous adaptation to change and the sector's ability to rise to challenges.



Renewal,

maintaining the sector's commitment to innovation and efficiency.



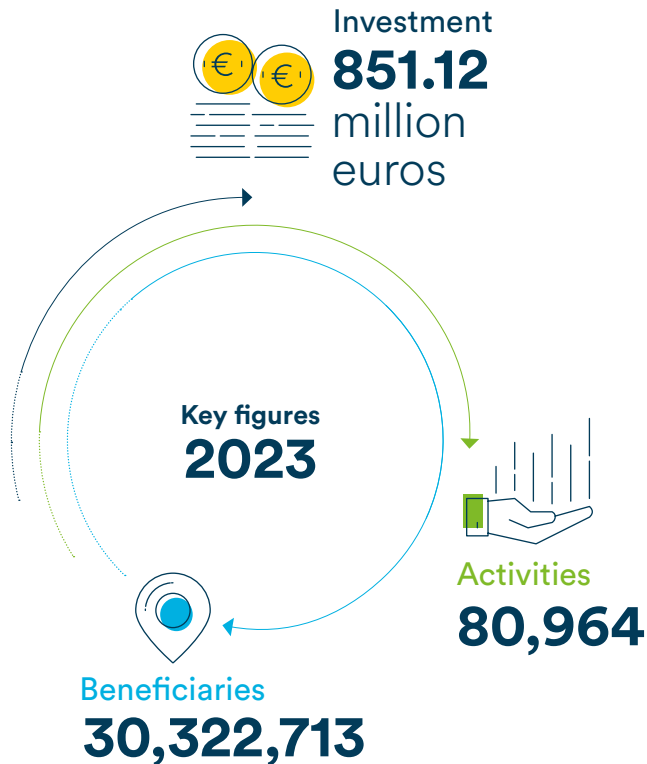
Resilience,

for its ability to adapt to challenging situations, including those of recent years.

2 | 2023 in numbers



In 2023, Obra Social managed again to get to where it is most needed. Community engagement, especially with vulnerable families and groups, a proven capacity for empathy, collaboration and the capillarity of our entities have played an essential role.





Obra Social, led by the savings banks and foundations, is active in multiples areas, which seek to cover all segments of the population, with a special focus on vulnerable groups and those most in need.

2.1. Results by Area 2023





Social Action Area

We improve the quality of life of the most vulnerable people



We promote social development and sustain our commitment to a fairer and more inclusive society, through our social and welfare programmes, especially those aimed at vulnerable groups.

Social Action Area in numbers

Investment

Over 312

million euros

Activities

28,463

Beneficiaries

5,870,810



Social Action was the best funded area in 2023 (36.67%)



Around €312 million of support for welfare and health & well-being programmes, social integration, soup kitchens and volunteering



Education and Research Area

We promote innovation and financial culture as tools for progress and social inclusion



We promote innovation with training, education, scientific research and R&D programmes.

We support financial inclusion by facilitating access to financial services for all groups, especially the disadvantaged.

We are committed to disseminating financial culture throughout society to promote informed decision-making throughout all stages of life, equal opportunities and economic growth.

Education and Research Area in numbers

Investment
Over 238
million euros

Activities
16,610

Beneficiaries
9,193,568



Over €238 million spent on training, research and R&D projects during 2023



The Education and Research area, together with Social Action, represent 65% of the investment in 2023, i.e. more than €550 million



Culture and Heritage Area

We support culture as a driver
of social cohesion



We support culture as a transforming element of society and a driver of social cohesion.

We are engaged in conserving Heritage, respecting our history and supporting integration between all territories and people.

Culture and Heritage Area in numbers

Investment

Over 179

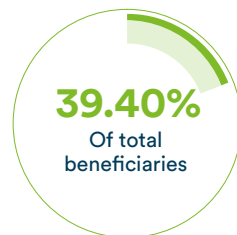
million euros

Activities

21,197

Beneficiaries

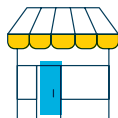
11,947,498



Over €179 million to support Culture, whose programmes have reached almost 12 million beneficiaries



This area remains the one that with the most modest spend (€15/beneficiary) can reach a greater number of people



Local Development and Job Creation Area

We contribute to development and revitalisation
in our regions



We contribute to development and revitalisation in our areas of action. We are present, supporting the productive fabric and consulting with stakeholders to address challenges, such as employment, training, entrepreneurship, support to rural areas, SMEs and self-employed workers and local trade, among others.

Local Development and Job Creation Area in numbers

Investment
Over 78
million euros

Activities
5,456

Beneficiaries
830,612



Over €78 million spent on programmes to support local development, business fabric, employment entrepreneurship and other projects



Obra Social continues to support development in the territories where it is active



Sport and Leisure Area

We promote sport to encourage inclusion
and spread our values



3 GOOD HEALTH
AND WELL-BEING



10 REDUCED
INEQUALITIES



11 SUSTAINABLE
CITIES AND
COMMUNITIES



13 CLIMATE
ACTION



15 LIFE
ON LAND



17 PARTNERSHIPS
FOR THE GOALS



We see sport as a way to promote social inclusion, solidarity and the spreading of the values our society needs.

Obra Social shares values such as dedication, effort and perseverance, values shared by Obra Social and embodied in its projects for more than 300 years.

Sport and Leisure Area in numbers

Investment

Over 29

million euros



Activities

6,800



Beneficiaries

1,089,984



Obra Social is committed to sport as a vector of integration and the transmission of values



In 2023, over €29 million was invested in Sport and Leisure programmes



Environment Area

We are committed to sustainability and sustainable development



We are committed to sustainable development, entering partnerships with different organisations and stakeholder groups to raise awareness and train people in the environment

We promote the use of sustainable products and services and run conservation and environmental development projects, supporting the environment and the fight against climate change.

Environmental Area in numbers

Investment
Over 13
million euros



Activities
2,438



Beneficiaries
1,390,242



We uphold our commitment to sustainability and respect for the environment



€13 million invested in the Environment area in 2023, reaching more than €1.39 million people

2.2. Sustainable Development Goals

CECA is signed up to the UN Global Compact and its members are working to achieve the Sustainable Development Goals



Contribution 2023

Through our partnerships, we promote high-quality education, decent work, economic growth, greater equality, community well-being and local development.

The programmes run by Obra Social bodies are a vector of social transformation, particularly those focused on the vulnerable.

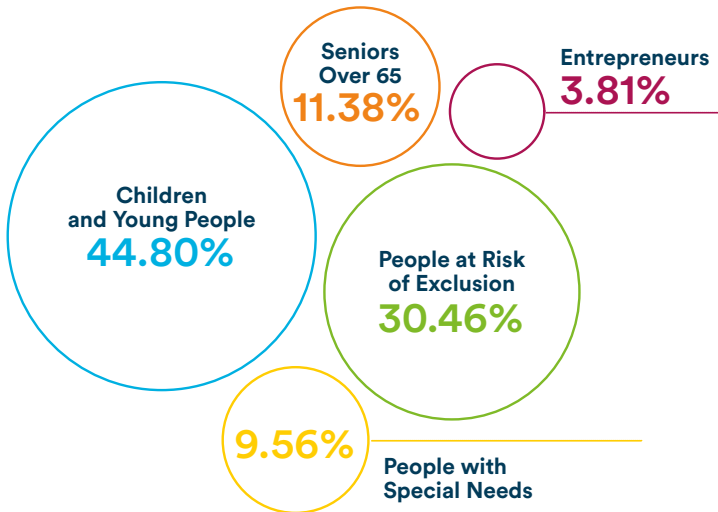
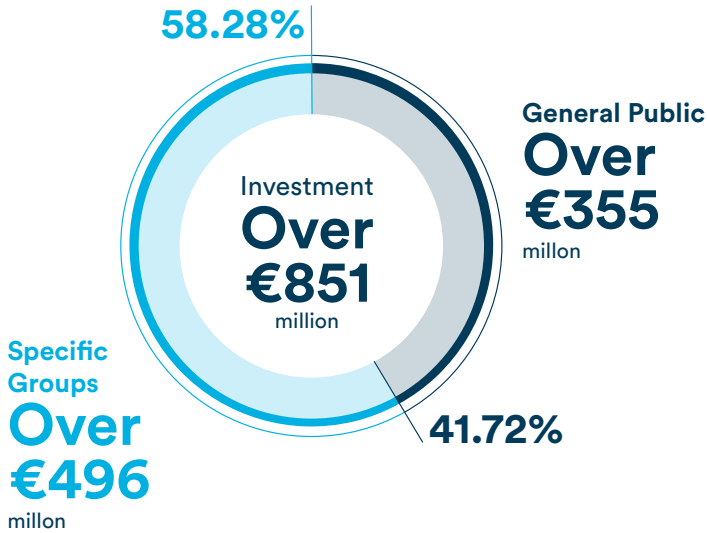
Obra Social's local footprint and continuous adaptability means it can have an effective impact in all the regions where it is active.

SUSTAINABLE DEVELOPMENT GOALS



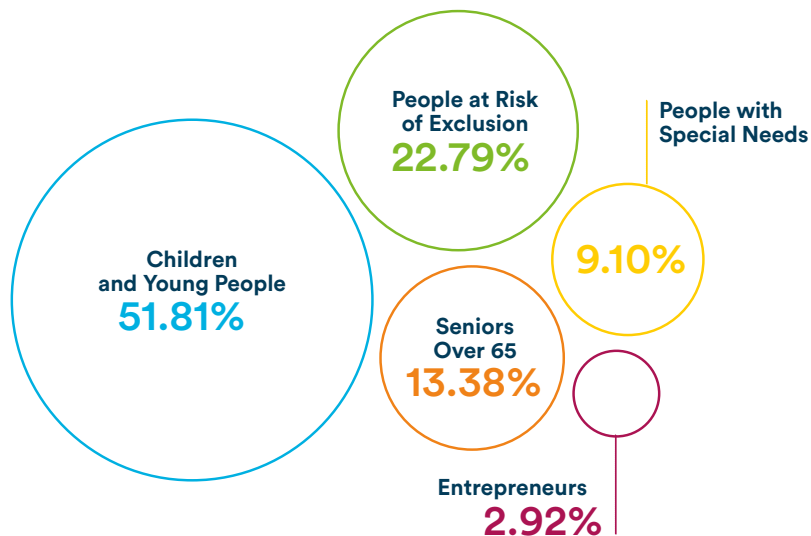
2.3. Beneficiaries by Investment 2023





45% of investment in 2023 went on programmes for Children and Young People

2.4. Beneficiaries by Specific Groups

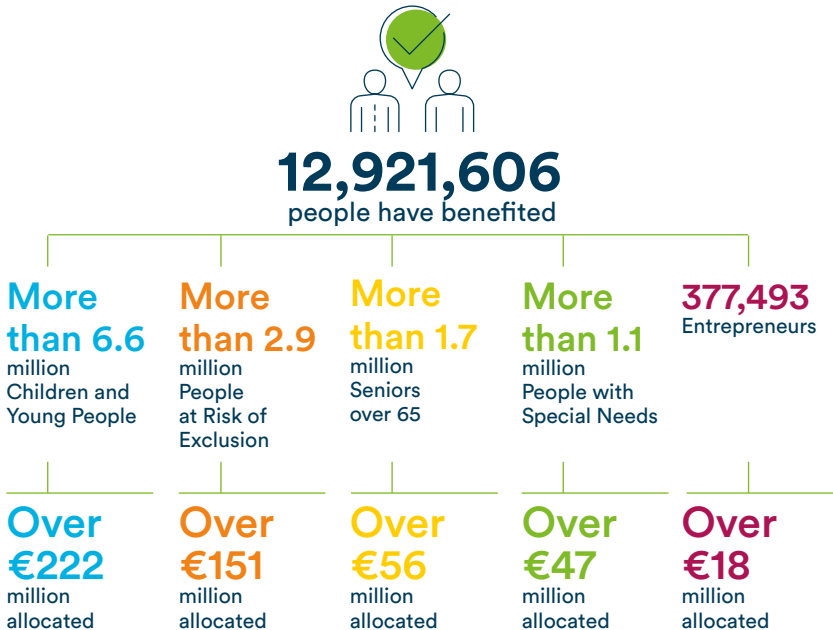


	% Beneficiaries from Specific Groups	Beneficiaries from Specific Groups	% Investment in Specific Groups	Investment in Specific Groups (in thousands of euros)
Children and Young People	51.81%	6,694,667	44.80%	222,220
People at Risk of Exclusion	22.79%	2,945,314	30.46%	151,074
Seniors Over 65	13.38%	1,728,360	11.38%	56,443
People with Special Needs	9.10%	1,175,773	9.56%	47,405
Entrepreneurs	2.92%	377,493	3.81%	18,880
Total	100.00%	12,921,606	100.00%	496,021



6.6 million children and young people have been allocated more than €222 million.

In 2023, 13 million people have benefited as part of Specific Groups, including Children and Young People; People at Risk of Exclusion; People with Special Needs; Seniors; and Entrepreneurs.



More than 2.9 million people at risk of social exclusion supported with over €151 million



More than 1.7 million seniors have been allocated over €56 million



Over €47 million to assist 1.1 million people with special needs



Over €18 million to help 377,493 entrepreneurial projects

2.5. Comparison 2022-2023

Investment by area 2022-2023

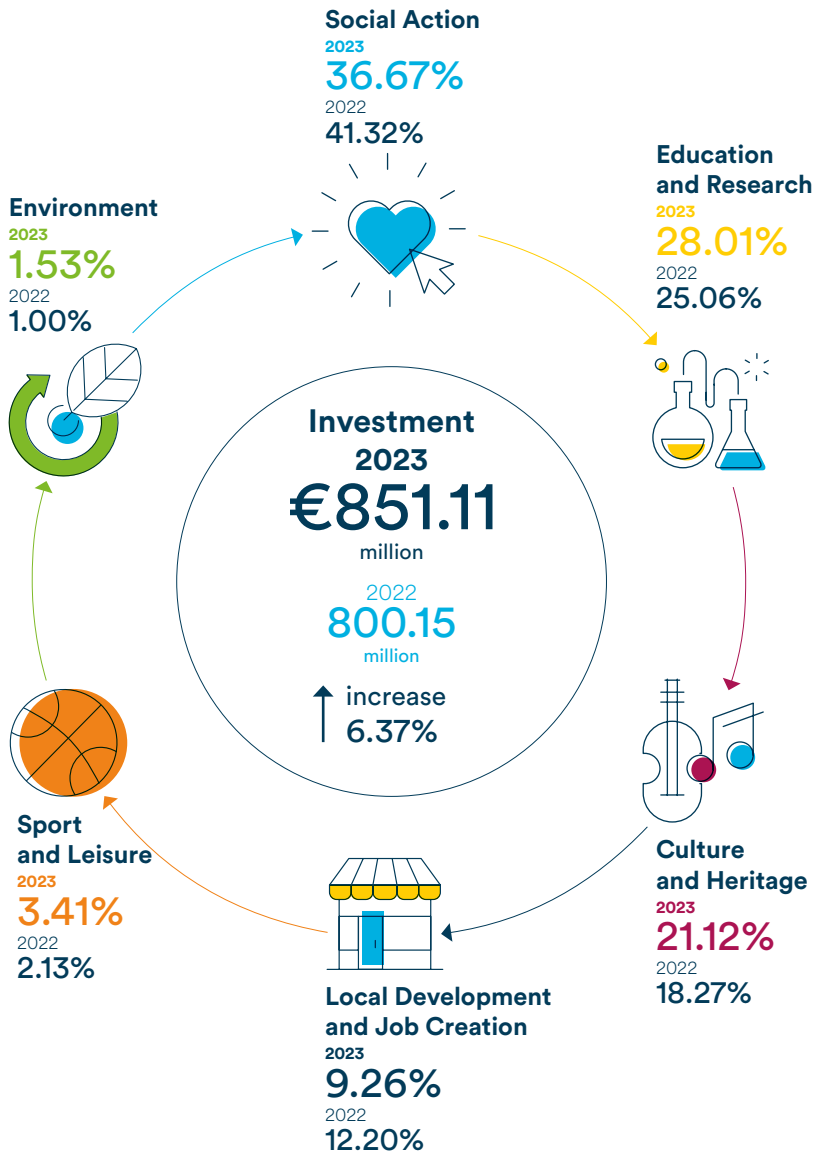
Social Areas	Investment in thousands of euros		%		% Change
	2023	2022	2023	2022	
Social Action	312,112	312,946	36.67%	41.32%	-0.27%
Education and Research	238,434	219,153	28.01%	25.06%	8.80%
Culture and Heritage	179,739	152,642	21.12%	18.27%	17.75%
Local Development and Job Creation	78,813	80,754	9.26%	12.20%	-2.40%
Sport and Leisure	29,021	18,639	3.41%	2.13%	55.70%
Environment	12,999	16,023	1.53%	1.00%	-18.87%
TOTAL	851,118	800,156	100%	100%	6.37%



The investment in Obra Social has grown
by 6.37% in 2023



Education and Research, as well as Culture
and Heritage once again increase their
investment in 2023



Activities by area 2022-2023

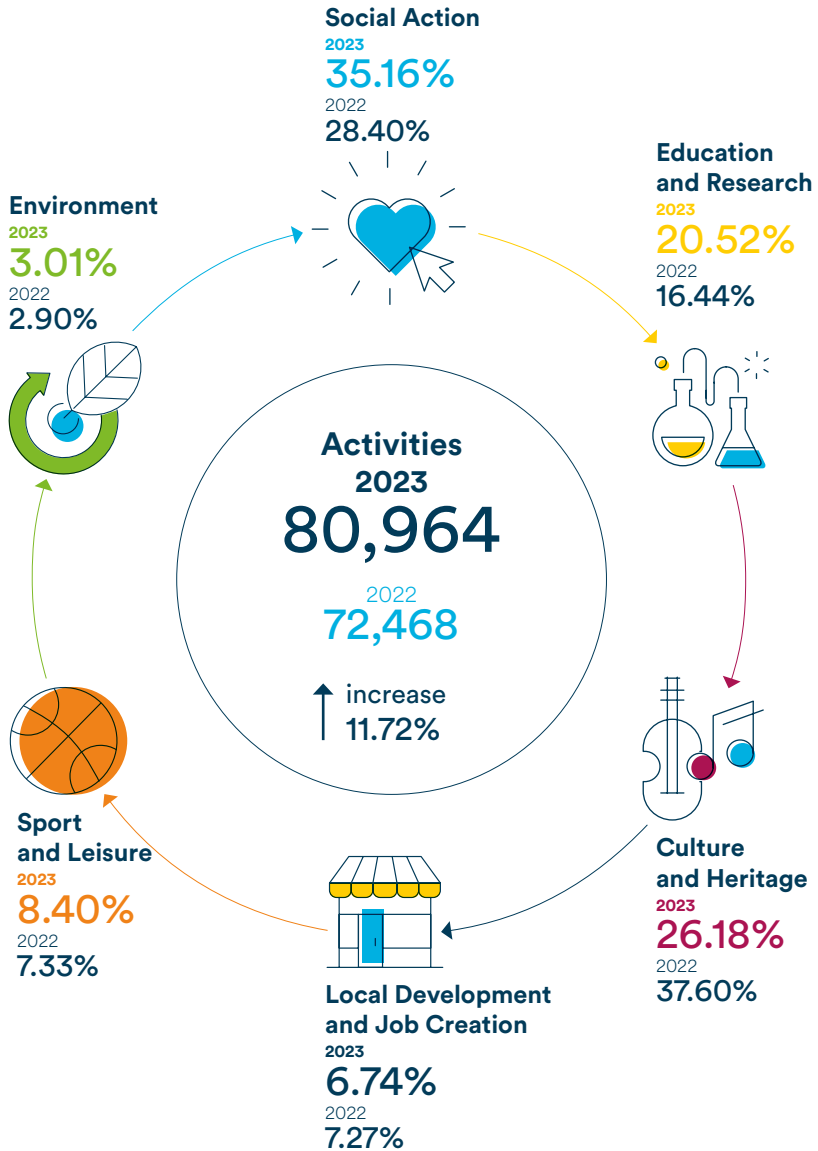
Social Areas	Activities		%		% Change
	2023	2022	2023	2022	
Social Action	28,463	20,581	35.16%	28. 40%	38.30%
Education and Research	16,610	11,917	20.52%	16.44%	39.38%
Culture and Heritage	21,197	27,294	26.18%	37.66%	-22.34%
Local Development and Job Creation	5,456	5,268	6.74%	7.27%	3.57%
Sport and Leisure	6,800	5,309	8.40%	7.33%	28.10%
Environment	2,438	2,099	3.01%	2.90%	16.14%
TOTAL	80,964	72,468	100.00%	100.00%	11.72%



The area with most activity in 2023 is Social Action



Education and Research, followed by the Social Action area, registered an increase in activity of 39.38% and 38.30%, respectively, compared to 2022



Beneficiaries by area 2022-2023

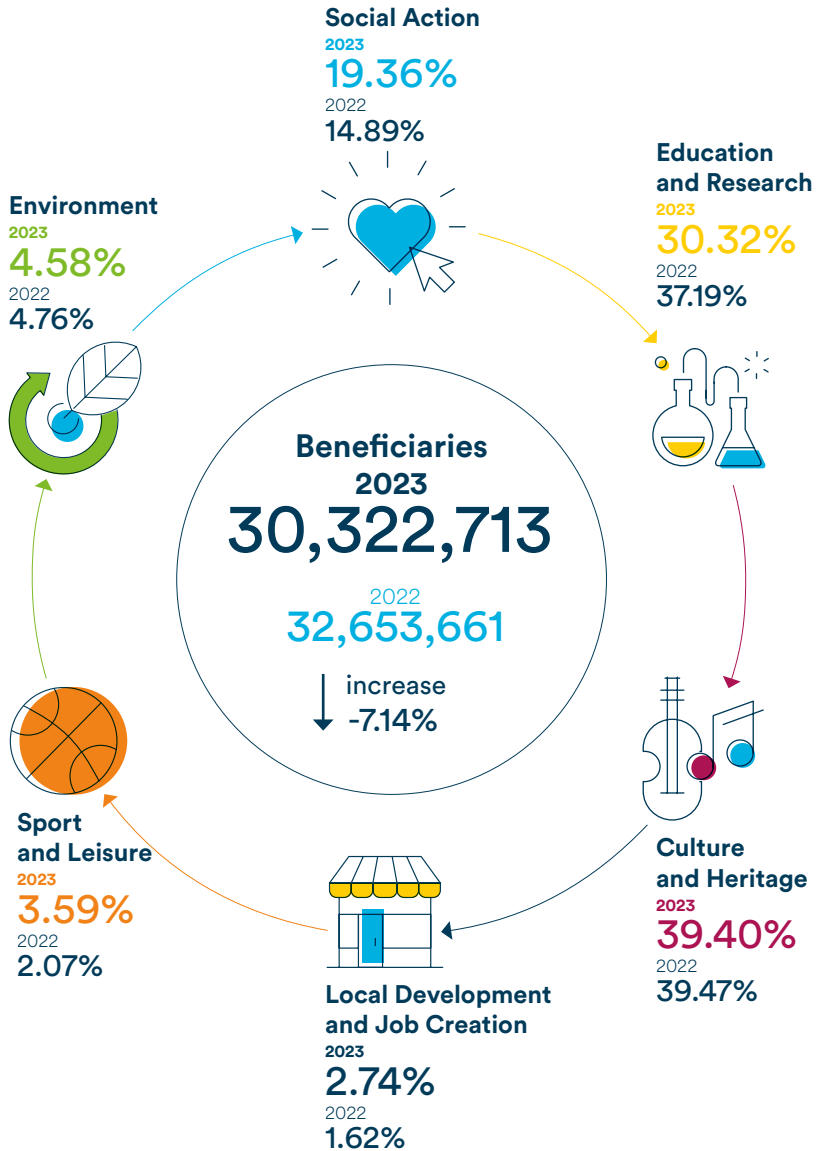
Social Areas	Beneficiaries		%		% Change
	2023	2022	2023	2022	
Social Action	5,870,810	4,863,309	19.36%	14.89%	20.72%
Education and Research	9,193,568	12,144,406	30.32%	37.19%	-24.30%
Culture and Heritage	11,947,498	12,886,896	39.40%	39.47%	-7.29%
Local Development and Job Creation	830,612	528,764	2.74%	1.62%	57.09%
Sport and Leisure	1,089,984	677,250	3.59%	2.07%	60.94%
Environment	1,390,242	1,553,036	4.58%	4.76%	-10.48%
TOTAL	30,322,713	32,653,661	100.00%	100.00%	-7.14%



The Social Action area has gained in efficiency in 2023, as with a similar budget as that of 2022, it has reached a greater number of beneficiaries in 2023 (+21%)



The number of beneficiaries in the area Local Development and Job Creation have increased compared to 2022, from 528,764 to 830,612 beneficiaries in 2023



Specific Groups 2022-2023

	Beneficiaries from Specific Groups	% Beneficiaries from Specific Groups	Investment in Specific Groups (in thousands of €)	% Investment in Specific Groups
2023				
Children and Young People	6,694,667	51.81%	222,220	44.80%
People at Risk of Exclusion	2,945,314	22.79%	151,074	30.46%
Seniors over 65	1,728,360	13.38%	56,443	11.38%
People with Special Needs	1,175,773	9.10%	47,405	9.56%
Entrepreneurs	377,493	2.92%	18,880	3.81%
TOTAL	12,921,606	100.00%	496,021	100.00%
2022				
Children and Young People	13,688,221	78.96%	226,161	49.51%
People at Risk of Exclusion	1,765,445	10.18%	121,122	26.51%
Seniors over 65	1,077,445	6.22%	51,135	11.19%
People with Special Needs	671,678	3.87%	52,188	11.42%
Entrepreneurs	133,396	0.77%	6,235	1.36%
TOTAL	17,336,184	100.00%	456,840	100.00%



In 2023, more than 86.5% of the investment in Specific Groups went to Children and Young People; People at Risk of Exclusion; and Seniors

Specific Groups

2022-2023



Investment

2023

Over €496
million

2022

Over €456
million



Beneficiaries

12,921,606



Investment in entrepreneurship has increased the most in 2023. From €6.2 million in 2022 to €18.8 million in 2023



45% of investment went on programmes for Children and Young People, which entails 52% of the beneficiaries



In 2023, the investment aimed at People at Risk of Exclusion, Seniors and Entrepreneurs increased when compared to 2022

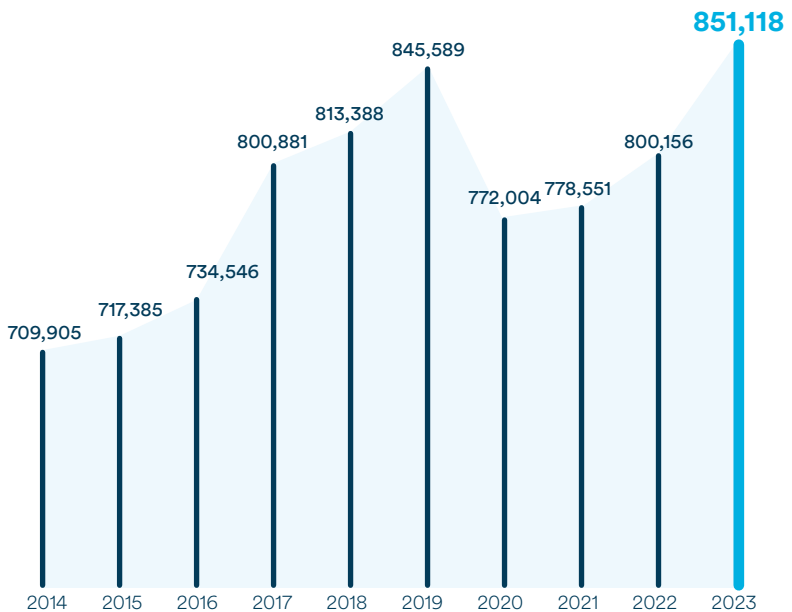
3 | Obra Social since 2014



Spain's Law 26/2013, of 27 December, on savings banks and banking foundations, sets the starting point of a new era for Obra Social and foundations, which continue to fund and support millions of people with special needs and at risk of exclusion.

Obra Social Investment 2014-2023

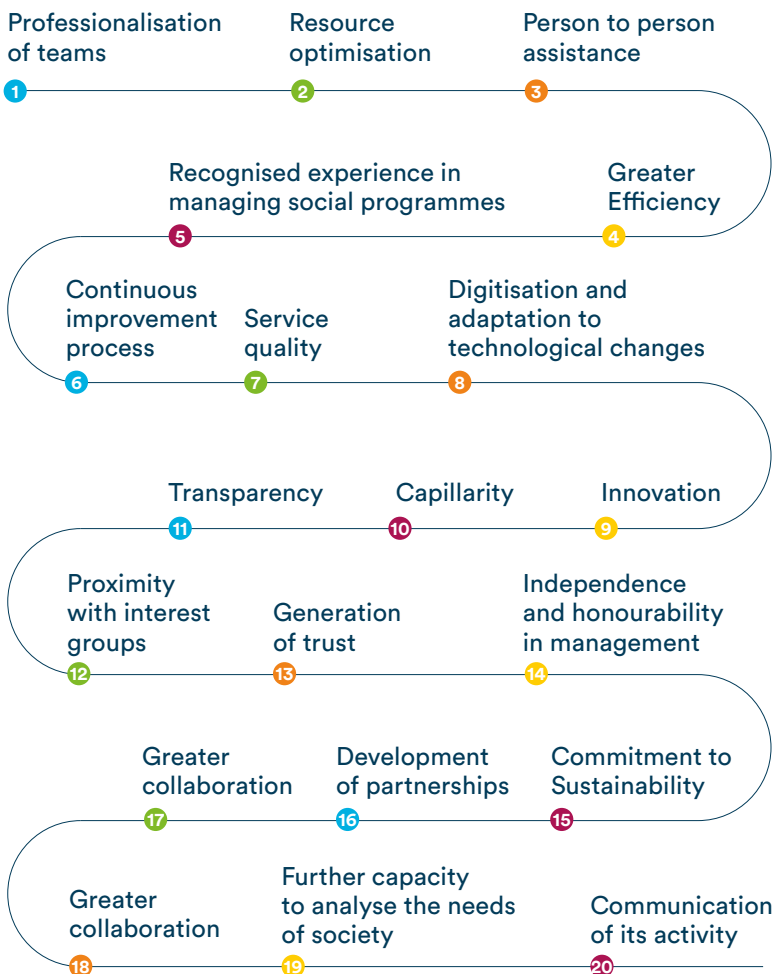
Figures in thousands of euros





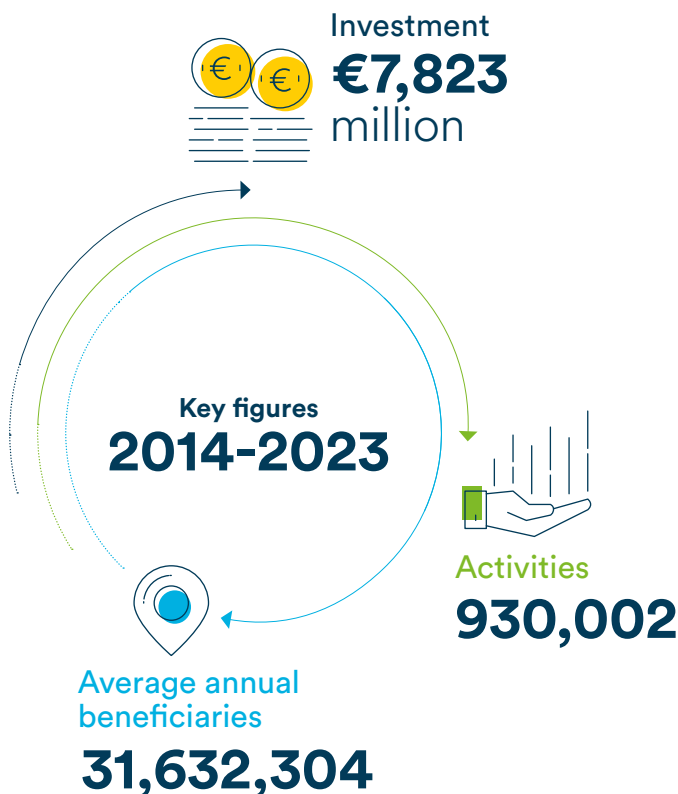
3.1. The transformation of Obra Social

Since then, the Obra Social sector has promoted reinforcements that include:



3.2. Obra Social in numbers 2014-2023

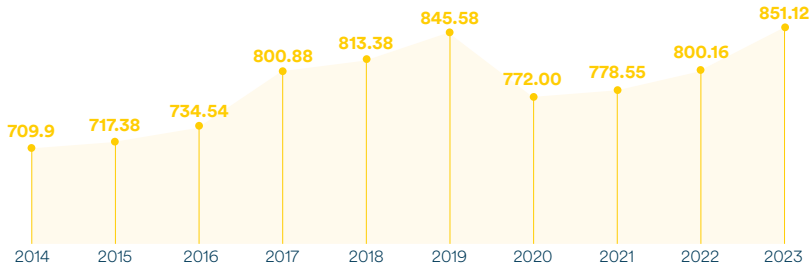
Spain's Law 26/2013, of 27 December, on savings banks and banking foundations, sets the starting point of a new era for Obra Social and foundations, which continue to fund and support millions of people with special needs and at risk of exclusion.



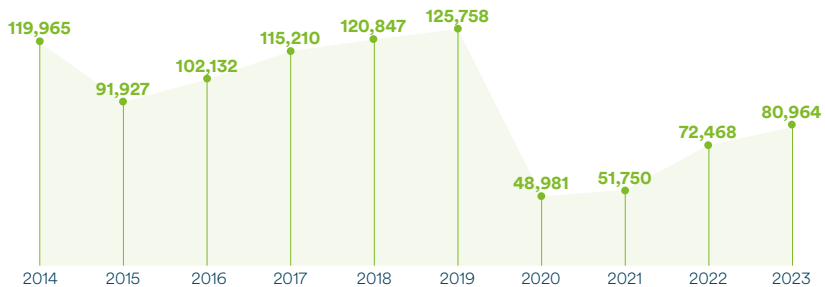


Obra Social Investment 2014-2023

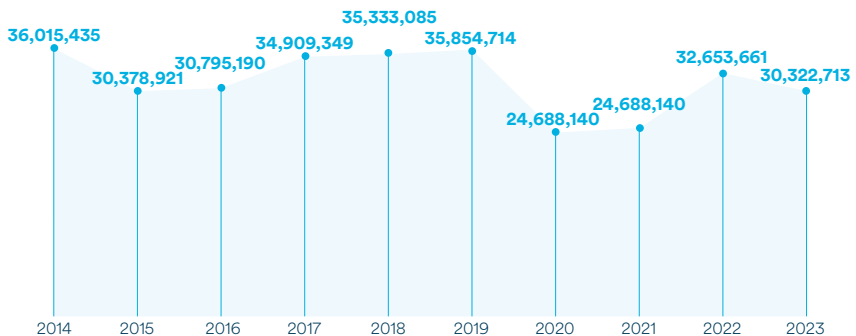
Figures in millions of euros



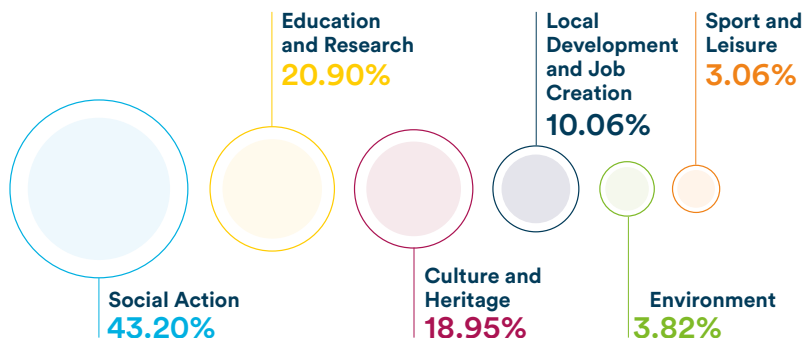
Obra Social Activities 2014-2023



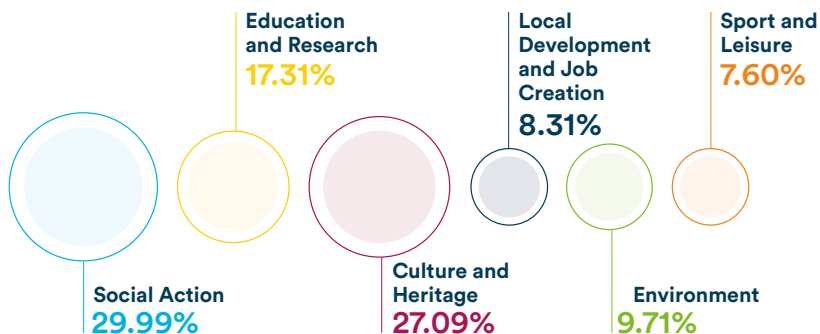
Average annual beneficiaries of Obra Social 2014-2023



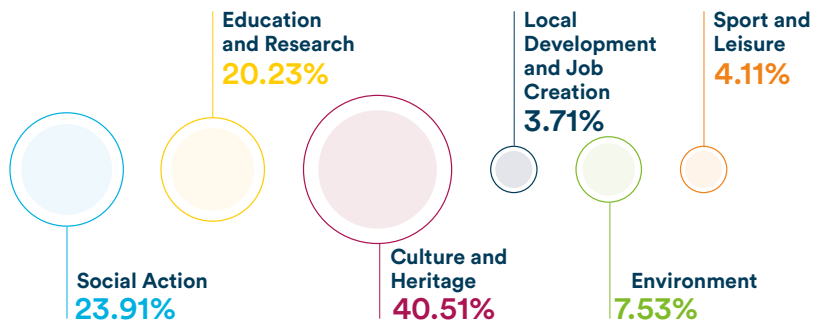
Investment by area 2014-2023



Activities by area 2014-2023



Beneficiaries by area 2014-2023

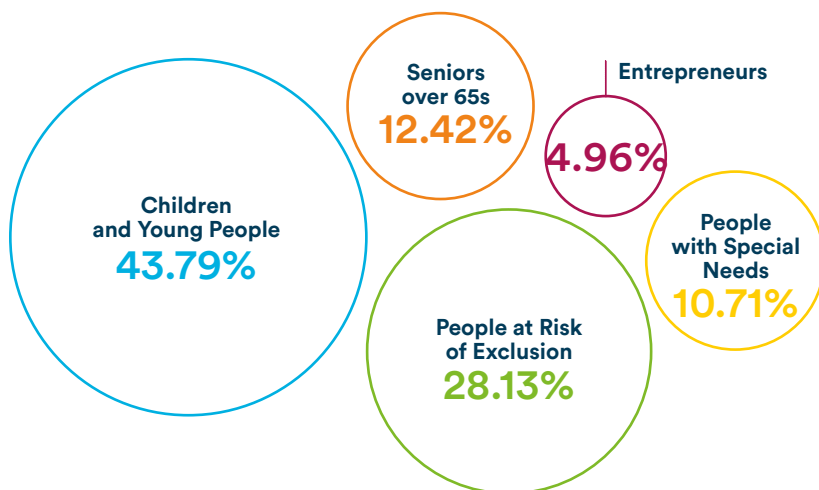
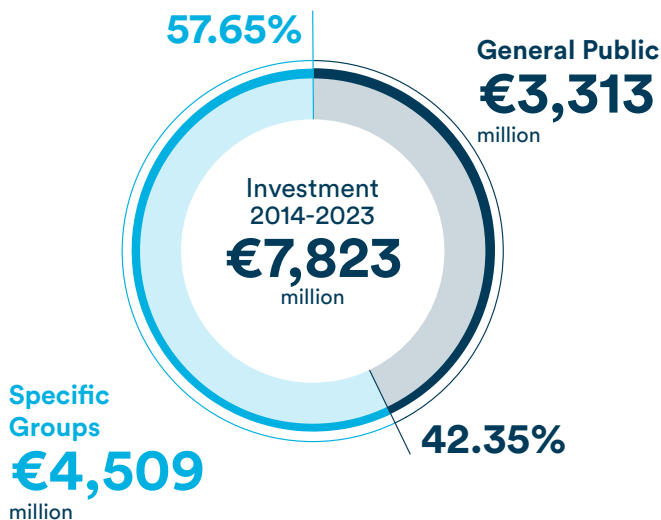


	Investment 2014-2023 (thousands of euros)	% Investment 2014-2023
Social Action	3,379,874	43.20%
Education and Research	1,635,474	20.90%
Culture and Heritage	1,482,667	18.95%
Local Development and Job Creation	787,191	10.06%
Environment	298,718	3.82%
Sport and Leisure	239,600	3.06%
TOTAL	7,823,524	100.00%

	Activities 2014-2023 (thousands of euros)	% Activities 2014-2023
Social Action	278,918	29.99%
Education and Research	160,954	17.31%
Culture and Heritage	251,895	27.09%
Local Development and Job Creation	77,268	8.31%
Environment	90,329	9.71%
Sport and Leisure	70,637	7.60%
TOTAL	930,001	100.00%

	Beneficiaries 2014-2023	Average annual beneficiaries 2014-2023	% Beneficiaries 2014-2023
Social Action	75,622,724	7,562,272	23.91%
Education and Research	63,995,036	6,399,504	20.23%
Culture and Heritage	128,144,528	12,814,453	40.51%
Local Development and Job Creation	11,731,350	1,173,135	3.71%
Environment	23,832,449	2,383,245	7.53%
Sport and Leisure	12,996,950	1,299,695	4.11%
TOTAL	316,323,038	31,632,304	100.00%

3.2.1. Investment by Target Group 2014-2023



3.2.2. Beneficiaries by Specific Group 2014-2023



Total 2014-2023

Investment

€7,823
million

Average beneficiaries/year

€31,632,204
million

General Groups

Investment

€3,313
million

Average beneficiaries/year

14,632,151

Specific Groups

Investment

€4,509
million

Average beneficiaries/year

17,000,052



During the 2014-2023 period, more than 170 million people out of a total of more than 316 million total beneficiaries have benefited as part of Specific Groups





Total Investment

€4,509
million

Average total/year

17,000,052


In these 10 years, Obra Social has reached an average of more than 8.1 million beneficiaries under 25 every year, which have been allocated over €1,974 million



More than 3.2 million people on average a year in the group of people at risk of social exclusion 2014-2023

4 | Conclusions



Key Figures 2023



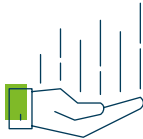
In 2023

€851.12 million

allocated to Obra Social, an increase of

6.37%

compared with the previous year



80,964

Activities

have been carried out



That have reached more than

30 million

Average beneficiaries/year

Results by Area Obra Social 2023



The area that received the most investment was Social Action, with over €312 million (36.67% of the total), which has been allocated to more than 16,610 activities involving assistance, health and welfare, inclusion, social kitchens and volunteering programmes. Activities targeting vulnerable groups and improving people's integration into society have also been conducted.



Education and Research, with an investment of €238 million (28% of the total) and 9.1 million beneficiaries, ranked second. Within this area, the entities promote progress and innovation with training, education, research and scientific dissemination and R&D programmes. In addition, they support financial inclusion by providing a comprehensive service and facilitating access to financial services for all groups, especially the most disadvantaged.



The area of Culture and Heritage was allocated over €179 million in 2023 (21.12% of the total) and Local Development and Job Creation accounted for €78 million (9.26% of the total), earmarked for local development programmes to support the business fabric, and to promote employment and entrepreneurship, among others.



Lastly, over €42 million (5% of the total) was jointly allocated to Sport, Leisure and the Environment. Sport is full of examples of dedication, effort and perseverance, values that Obra Social shares and which it has been applying to its projects since its inception. In addition, the CECA sector has a strong commitment to sustainable development by collaborating with different organisations, encouraging the use of sustainable products and services, and undertaking activities for the protection of natural environments.



Social Action and Education and Research represent 64.69% of the investment in 2023, i.e. more than €550 million.



In 2023 the number of activities increased by 11.72% with respect to the previous year. The area with the higher increase in number of activities was Social Action, from 11,917 in 2022 to 16,610 in 2023.



The area with the most beneficiaries in 2023 is Culture and Heritage, registering 39.40% of the total, which represents 11,947,498 people. In addition, it remains the area that reaches the largest number of people, as with a similar budget to that of 2022, (€15/beneficiary) it has reached a larger number of beneficiaries in 2023.

Beneficiaries by Investment Specific Groups 2023

In recent years, the vehicles distributing Obra Social funds have looked to increase their investment in Specific Groups, with a special focus on Children and Young People; People at Risk of Exclusion; People with Special Needs; and Seniors.

Of total investment in 2023, 58.28%, or €496 million, went to help around 13 million people from Specific Groups, 8.58% more investment than the previous year.

Entrepreneurs is the line that has recorded the highest investment increase in 2023, from €6.2 million to €18.8 million, followed by People at Risk of Exclusion and Seniors, to the detriment of People with Special Needs and a slight decrease in Children and Young People when compared to 2022.



In 2023, a total of 12.9 million people belonging to Specific Groups have been reached.

A mayor nivel de detalle:

- More than 6.6 million people under 25 allocated over €222 million
- Around 3 million people at risk of exclusion supported with over €151 million
- Over €56 million to support more than 1.7 million seniors
- Over €47 million to assist more than 1.1 million people with special needs
- Over €18 million on helping more than 377,400 entrepreneurs

Sustainable Development Goals 2023



Obra Social continues to contribute to the Sustainable Development Goals. It is actively supporting all 17 but, in 2023, priority was mainly given to SDG-3, SDG-9, SDG-4, SDG-4, SDG-8, SDG-11, and SDG-1.



Key Figures 2014-2023



During the 2013-2023 period,

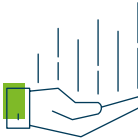
€7,823 million

were allocated to Obra Social

In 2023, there has been an increase of

19.89%

in the investment compared to 2014



930,002 Activities

have been carried out



That have reached an annual average of

31,632,604 people

in these ten years

Results by Area Obra Social 2014-2023



83% of the investment in this period (2014-2023) was mainly allocated to Social Action, Culture and Heritage and Education and Research.

In this period, the Social Action area received the most investment with over €3,379 million (43.20% of the total). With this investment, 278,918 activities involving assistance, health and welfare, inclusion, social kitchens and volunteering programmes have been carried out. Activities targeting vulnerable groups and improving people's integration into society have also been conducted.



In second place is Education and Research, which with an investment of €1,635 million (20.90% of the total) has reached more than 63 million beneficiaries between 2014 and 2023. Within this investment, the entities promote progress and innovation with training, education, research and scientific dissemination and R&D programmes, as well as support the financial culture. This area has recorded a greater increase in investment in this period, from €78 million in 2014 to €238 million in 2023.



Third, in terms of investment, is Culture and Heritage, which over the last ten years has accumulated an allocation of more than €1,482 million, 21.12% of the total. This area registers the largest number of beneficiaries in these years, with an annual average of 12.8 million beneficiaries.



The Local Development and Job Creation area has been allocated over €787 million over these years, that is, 10.06% of the total. With this investment, programmes for local development, support for the business fabric, promotion of employment and entrepreneurship, among others, have been completed, which evidences Obra Social's commitment to the development of the territories where it is active. It is the area that has registered the highest growth in activities since 2014.



Lastly, Sport, Leisure and the Environment totalled over €538 million, 7% of the total for this decade, by means of which it has reached more than 36 million people (2014-2023).

Beneficiaries by investment and Specific Group 2014-2023

Over the course of these ten years, a higher percentage of investment has been allocated to Specific Groups that include vulnerable people. In total, this amounts to €4,509 million, which represents 57.65% of the cumulative investment in these ten years.

Investment in Specific Groups has increased by 18% from 2014 to 2023, with Children and Young People, People at Risk of Social Exclusion and Seniors having received the highest percentage of investment over these ten years (84.33%)

During the 2014-2023 period, more than 170 million people out of a total of more than 316 million total beneficiaries have benefited as part of Specific Groups (annual average of 17 million people), which include Children and Young People; People at Risk of Exclusion; People with Special Needs; Seniors; and Entrepreneurs.

At a greater level of detail:

- Around 82 million people under 25 have been allocated over €1,963 million.
- Over €1,268 million to assist more than 32 million people at risk of social exclusion.
- Over €556 million have been invested in more than 28 million seniors.
- More than 18 million people with special needs have been assisted with over €482 million.
- More than 9 million entrepreneurs have been allocated over €223 million.

Sustainable Development Goals 2014-2023



Obra Social places the 2030 Agenda at the forefront of its activities, strongly supporting its progress and implementation and contributing to the Sustainable Development Goals (SDGs). Thus, in these ten years, the CECA sector's investment in Obra Social has continued to focus on the 17 SDGs and has joined forces to help reinforce those areas requiring greater attention from Spain, such as poverty, health and welfare, decent work and economic growth, industry, innovation and infrastructure, reduction of inequality and zero hunger, among others.

5 | We support collaboration



5.1. The Foundations and Obra Social Committee

The Foundations and Obra Social Committee is a statutory consultative body of CECA, created by CECA's Board of Directors. It brings together representatives of the sector's banking and ordinary foundations.

It has established itself as a centre for exchanging experiences, cooperation and studying all issues related to Obra Social implemented by the entities belonging to the CECA sector.



5.2. Obra Social and Foundations Executive Committee

The Obra Social and Foundations Committee meets periodically at CECA and provides a forum for exchanging best practices and analysing key working priorities.

Throughout 2023, the Committee worked on issues including the key importance of partnerships in developing its activities, the sharing of experiences and the exploration of new income streams, which have given rise to the establishment of two specific working groups: the Culture and Heritage Working Group and the Social Report Working Group.



6 The importance of Communication



6.1. Communication of Obra Social projects

Initiatives must be publicly projected and visible not only to publicise the work of Obra Social among citizens, but also to encourage public-private collaboration and foster possible partnerships.

At CECA we run a range of communications initiatives to spread awareness of the Obra Social, including:

Podcast on projects developed by the foundations within CECA's sector, in collaboration with El Confidencial, in the programme "Ideas con Valor".



Podcast Fundación
La Caja de Canarias



Podcast Fundación
Caja de Burgos



Podcast Fundación
Caja Navarra



Podcast Fundación
Obra Social de Castilla
y León (FUNDOS)

Infoflash about the Education and Research Area



Publications in traditional and social media (interviews, presentations, videos, etc.)



6.2. CECA Obra Social and Financial Education Awards

The CECA Obra Social and Financial Education Awards are held to showcase the work and commitment of Obra Social organisations working with society and especially with vulnerable people in these fields, through projects in the territories where it is active.



This year, it was held on 28 November 2023 and a total of 71 projects initiated in 2022 submitted to the call. Of these, 50 correspond to the Obra Social area and 21 to the Financial Education area, of which 22 received awards.

Winning projects were chosen by an independent jury of representatives from different bodies and institutions: Ministry of Economic Affairs and Digital Transformation, the National Securities Market Commission (CNMV), Fundación Lealtad, Spainsif, leading people in the world of Culture and Research, Funcas, El Confidencial and CECA.

The categories celebrated in the Obra Social area were Social Action, Culture and Heritage, Education and Research, Local Development and Job Creation, Environment, and Sport and Leisure.

In Financial Education, there were four award categories: Children and Young People up to 25 years of age, Adults, Seniors (65+) and Entrepreneurs.

A Special Award was also given for the Obra Social pathway and a Special Jury Award for promotion of Financial Education.

For the first time, CECA has promoted an honorary award in collaboration with WSBI, which was presented for the first time in this edition. The award seeks to highlight the value of social initiatives with international trajectory undertaken by WSBI's member entities.



CECA Awards





7 | Major Obra Social projects

//Afundación

Obra Social ABANCA



Afundación runs an innovative, comprehensive education project, fosters an active role for seniors in society, engages in cultural events to help people achieve their potential and promotes social activities, with a firm commitment towards sustainability, the environment and volunteering.

**Scope of operations**

Galicia, the rest of Spain and northern Portugal.

www.afundacion.org

2023 Main milestones

Afundación offers citizens a varied, inclusive and travelling programme designed to promote accessibility in its social, educational and cultural actions. In 2023, Afundación maintained its position as the leading foundation in Galicia for the quality, quantity and diversity of its activities, as well as its geographical reach (thanks to a network of venues and reference centres throughout the region), exceeding two million beneficiaries.

Programmes such as “PLANCTON”, which combines sustainability and volunteering; “Cultural trend” or “Culture for food,” which combine culture and social commitment; “Financial digitisation for the elderly in rural areas”, which combines active ageing, training and volunteering; “Planting trees with brushes”, which promotes an education that respects the environment; or the creation of “Imaxinaria. International Afundación Animation Festival”, which promotes artistic innovation and new talent, are some of the most widely acclaimed programmes carried out by Afundación in 2023.



Mission and Values

Responsibility

Reliability

Quality

Innovation

Objectives for 2024

Afundación's programme for 2024 will focus on the sustained, efficient, relevant and transformational work on its four strategic pillars, contributing to improving the environment and enabling the comprehensive development of people, from the sustainable and social perspective of its proposals. Thus, two new proposals are added to the already active cross-cutting activities “PLANCTON”, “Cultural trend” or “Culture for food”. On the one hand, a cultural macro-project that will be carried out in the second half of the year; and, on the other hand, “Knowing my mind”, which is a programme designed to develop healthy habits and lifestyles that improve cognitive health in seniors from a perspective of knowing with the aim of preventing and based on empirical evidence.





Presentation of the Forum "Light the Cosmos" CajaCanarias 2023.

We continue to take action to improve social welfare, health and social care, through the promotion of education, training and research and the encouragement and dissemination of culture.



Scope of operations

Autonomous Community of the Canary Islands

www.cajacanarias.com

2023 Main milestones

In 2023 we developed different initiatives in our traditional areas of action. Most of these continued the strategies that the Fundación CajaCanarias has laid out in recent years

One of the most groundbreaking projects was the launch of an ambitious Call for Grants for Social Innovation projects that, with an allocation of €250,000 euros, intends to create a stable and continuous framework for the development of different projects aimed at improving different social realities.



Mission and Values

Proximity

Passion

Commitment

Innovation

Objectives for 2024

The beginning of 2024 consolidates the line of action undertaken since last year, with further presence in the islands' social reality. The new era is marked by a strengthening of social commitments, in budgetary terms, through various projects and initiatives, and through a meticulous alignment with the Sustainable Development Goals established in 2015 by the United Nations General Assembly.



Final of the 4th edition of the Fajín Canarian Wrestling CajaCanarias Tournament.



Fundación Caja de Burgos carries out more than 7,000 activities every year in the fields of Culture, Education, Solidarity, the Environment, Entrepreneurship and Health. Its vision is the transformation of society.



Scope of operations

Castilla y Leon, mainly Burgos

www.cajadeburgos.com

2023 Main milestones

In 2023, it opened a new senior residence in Burgos, which was the result of the expansion and comprehensive refurbishment of the existing residence, investing around €12 million. As a result, there is a new five-storey building that now has a larger capacity with 75 new places in 70 adaptable rooms (single and double), reaching 213 residents.

This has also involved increasing the workforce by 30 people. The new, modern and energy-efficient residence (the first building in Burgos with a Leed Gold certificate) has been carried out together with the new Cordia Project, aimed at promoting a full life of its residents by means of actions that improve physical, emotional and social well-being of the elderly.



Mission and Values

Sustainability

Innovation

Commitment

Excellence

Objectives for 2024

- Accelerate economic progress and job creation.
- Contribute to environmental sustainability by promoting the improvement of biodiversity and the circular economy.
- Promote social cohesion and well-being to build a more committed society.
- Foster a new culture of citizen participation and critical thinking.
- Provide innovative education for citizens of the future who are socially aware and advocates for change.
- Improve citizens health to encourage sociability and improve quality of life.
- Provide financial solutions suited to the needs of the public.





Through its social action call, Fundación Ávila launched 23 projects with associations aimed at promoting employment and local development and improving the quality of life of people with disabilities, the elderly and other groups.



Scope of operations

Ávila

www.fundacionavila.es

2023 Main milestones

SKYLAB: A territorial development project that aims to professionalise astro-tourism by generating synergies between the environment's actors to reinforce local networks.

ITINERARTE: Cultural democratisation project that guarantees access to a quality cultural offer in municipalities in the province.

ÁVHILA Festival: Promotion of traditional values linked to the world of wool by promoting sustainability.



Mission and Values

Commitment

Active listening

Transparency

Collaboration

Objectives for 2024

Fundación Ávila has planned 2024 with a vision of growth, pursuing the achievement of new goals and partnerships that position it as a benchmark in terms of regional development and revitalisation. Socio-cultural activities, courses, workshops, talks and conferences that complement the province's activity will be carried out.

New projects will be also be launched at the national and European level, such as the Reactive Brañosa project, which is part of the Call for grants by Fundación Biodiversidad, and the Agrotur Sudoe project, which is part of the Interreg Sudoe call. New opportunities will also be explored to help continue the foundation's activity and promote its growth towards 2025, which will be full of new challenges and objectives.





Social action, education, employment and culture are areas developed by Fundación Ibercaja, in addition to its commitment to develop the region and promote initiatives that are a driving force in the economic impetus and modernisation.



Scope of operations

Aragon, La Rioja, Guadalajara and Madrid

www.fundacionibercaja.es

2023 Main milestones

In February, Fundación Ibercaja inaugurated its most important economic revitalisation and territorial development project: Mobility City. The event was attended by King Felipe VI and senior representatives of the national, regional and local government, as well as institutions and companies. Mobility City aims to turn Mobility Museum into a benchmark of dissemination and knowledge of the mobility of the future.

The iconic space has hosted top-tier conferences, seminars and events, and it has attracted the attention of more than 180,000 people, who have visited Mobility City since its opening to the public in March and have been able to enjoy the exhibitions “The Superclasses that changed the species” and “Mars. The conquest of a dream”.



Mission and Values

Commitment

Transparency

Professionalism

Dynamism

Objectives for 2024

Fundación Ibercaja will focus its efforts on consolidating Mobility City as a benchmark in the dissemination of sustainable and future mobility, celebrating the first anniversary since its opening, organising top-quality events related to mobility and pursuing activities of interest for the general public.

Furthermore, it will work on designing the first edition of the Fundación Ibercaja Awards, with the aim of rewarding entities that work towards achieving a better society within different scopes of action. The awards ceremony will be held in September in Zaragoza.





We have focused on maintaining and strengthening projects in the areas of Activate skills, Bring knowledge to life, Promote ecosocial responsibility and Support innovation to make Gipuzkoa more cultured, creative, fair and sustainable.



Scope of operations

Gipuzkoa

www.kutxa.eus

2023 Main milestones

The foundation has continued to work on the new strategic plan, consolidating its projects and working on offering new projects. Among them, “Hitzetatik Ekintzetara” stands out, an initiative that seeks to bring the 2030 Agenda closer to citizens. This year the theme revolved around SDG 2, Zero Hunger, specifically section 2.1, achieving the involvement of more than 20 actors and more than 3000 people in the agenda’s goals.

Another particularly noteworthy project was the celebration of the “Inspira Gazteak” Awards, which recognised the trajectory of young people in the region that stand out for their commitment to society, the environment, educational innovation and the creation and promotion of knowledge.



Mission and Values

Involved

Dynamic

Integrator

Close

Objectives for 2024

In 2024 Kutxa Fundazioa wishes to continue strengthening its scope of operations. On the one hand, by achieving greater presence in Gipuzkoa and, in turn, closer relationships with its proposals.

On the other hand, it seeks to spawn an eco-social transformation of Gipuzkoa based on the collaboration and mobilisation of both actors and citizens.





Build a better and fairer society, creating opportunities for those who need it the most. The activity is focused on four major areas of action: Social programmes and Calls, Culture and Science, Education and Scholarships, Research and Health.



Scope of operations

The entity's action reaches all Spanish provinces, plus presence in other countries where it has struck up partnerships

<http://fundacionlacaixa.org>

2023 Main milestones

CaixaProinfancia, to combat child poverty; Incorpora, to promote employment; Comprehensive Care of People with Advanced Diseases Programme, which provides psychological and emotional support; and the Seniors programme, strengthening social relationships, combating loneliness and offering companionship.

Besides its strategic social programmes, Fundación "La Caixa" also backs research by collaborating with top-level centres. Another strategic focus has been to widen access to culture, science and knowledge (with the launch of the CaixaForum + platform).



Mission and Values

Social commitment

Flexibility

Forward thinking

Responsibility

Objectives for 2024

The fight against poverty and social exclusion is the priority goal. One of our social programmes is CaixaProinfancia, aimed at vulnerable families with minors.

We will work closely with the bodies involved in the Incorpora programme to provide work for people at risk of social exclusion; we will continue to provide psychological and emotional support through the People with Advanced Diseases programme; and we will support and strengthen social relationships, helping to combat loneliness through the Seniors programme.

Support for research into the most serious and widespread diseases and the dissemination of culture, science and knowledge as an engine to drive individual and collective progress. This involves €600 million in investment.





In projects in the fields of culture, education, sport, social cooperation, environmental conservation, socio-economic development, financial education and volunteering, knowledge, equality and social integration.



Scope of operations

Andalusia and Ciudad Real, plus other activities that may take place more broadly in Spain and abroad

www.fundacionunicaja.com

2023 Main milestones

In 2023, Fundación Unicaja organised a broad retrospective of Javier Calleja at the Fundación Unicaja Cultural Centre in Malaga. This exhibition, in the artist's hometown, has been the most ambitious of those organised so far with his work.

It included numerous works from different artistic disciplines. Internationally renowned artist Javier Calleja was born in Malaga in 1977, where he currently lives and works. He has exhibited his work in Spain, Europe and Hong Kong.

This exhibition is a unique proposal that includes the Fundación Unicaja Cultural Centre in Malaga in this successful international circuit of modern art, in which Javier Calleja's work has been present for many years.



**Mission
and Values**

Proximity

Development

Sustainability

**Social
responsibility**

Objectives for 2024

Strengthening of ESG (Environmental, Social, Governance) practice, regional balance, sustainability of the core Obra Social, support for financial education, fostering research, driving projects linked to environmental conservation, the promotion of talent and the empowerment of volunteering.

Another of the priority objectives will be to address the region's most pressing social needs, promoting fairness and equality between people and social inclusion, as well as support to the emerging and entrepreneurial economy through a special-purpose company: Fundalogy, also ensuring the proper management of our financial contribution to Unicaja.



Fundación
Caja Cantabria



It carries out its activity mainly in the areas of Culture, Social Action and Education, where it is a leading agent for social progress through its own direct activities and through the cooperative environments it nurtures with many other bodies and institutions.



Scope of operations

Autonomous Community of Cantabria

www.fundacioncajacantabria.es

2023 Main milestones

Fundación Caja Cantabria has increased its collaborative projects with the main actors and institutions in Cantabria, establishing joint action commitments with the University of Cantabria, the UIMP, the town halls of Santander and Torrelavega and the Regional Government of Cantabria in social, educational and cultural fields.



Mission and Values

Commitment

Rootedness

Transparency

Collaboration

Objectives for 2024

In 2024 we expect to intensify the collaboration with different social actors aware that openness to citizens is essential to developing projects and achieving the set objectives. In this area, our role in facilitating spaces for institutional collaboration take on special importance.



Headquarters of the Foundation



We contribute to the well-being and improvement of the quality of life of people from Extremadura, and of society as a whole, through the promotion and development of initiatives, programmes and activities with a social and cultural nature and that support entrepreneurship.



Scope of operations

Extremadura, and other national or international actions that may benefit the region

www.fundacioncajaextremadura.com

2023 Main milestones

“*Scellentia*. The Fundación Caja Extremadura Awards for young researchers in Life and Health Science” aims to highlight the work of young researchers from Extremadura that stand out for their scientific excellence, innovative nature and social interest of the themes they address.

In the first edition, which included three categories (Master, PhD and Special Jury Award for young female doctors), the award winners were “Antifibrotic properties of melatonin: a study on pancreatic fibrosis”, by Matías Estarás; “Role of astrogliosis in the relapse of brain tumours after microsurgical resection”, by Alberto Ballestín; and “Identification of biomarkers of diabetic complications in kidney patients and transplants”, by Sonia Mota.

The jury, chaired by Guadalupe Sabio, consisted of Pedro Fernández Salguero, Pilar Santisteban, Eva Ortega Paino, Juan Antonio Rosado and Valle Naranjo.

The Award ceremony was attended by the Minister of Science.



Mission and Values

Social commitment

Transparency

Collaboration

Innovation

Objectives for 2024

We will promote collaboration and strategic partnerships with other organisations to create projects that have an impact in Extremadura. In the social field, we will foster innovation, collaboration and the generation of networking in the Third Sector of Extremadura; our commitment to science and young researchers; and wraparound care for the elderly. In the cultural field, we are maintaining our programmes for artistic promotion and outreach; the training offer with workshops and exhibitions; and the importance of highlighting our historical-artistic heritage. In the area of entrepreneurship, we will continue to foster an entrepreneurial culture by interacting with sectors of regional interest, and we will keep our actions focused on women in the rural environment. We will also reinforce our commitment towards education through our Colegio Mayor Universitario Antonio Franco, which is celebrating its 50th anniversary, and CEA “El Salugral”, as a means of dissemination and training in environmental values.





Exhibition on Botero, Las Claras cultural centre

It develops initiatives, either on its own or in partnership with other institutions and organisations, in four areas: Social Care, Teaching and Research, Cultural Dissemination and Historical-Artistic and Natural Heritage.



Scope of operations

Region of Murcia and, through cooperative development projects on international areas with scarce resources

<https://www.fundacioncajamurcia.es/>

2023 Main milestones

The Las Claras Cultural Centre is the headquarters of Fundación Cajamurcia, and it hosted the exhibition “Fernando Botero. Sensuality and melancholy”, which opened hours before the Colombian artist passed away. In just two months this admission-free event gathered more than 26,600 people to see Botero’s artistic evolution through works dating back several eras, from the 70s to his more recent creations, some of which were completed in recent months.

Given its success and the interest shown by the audience, guided visits were increased threefold with the aim of facilitating the enjoyment of around fifty works of art, including iconic paintings, bronze sculptures, drawings and watercolour paintings with a great visual impact, which represented the author’s recurring themes, such as the female universe, outdoor painting, still life and nude art, as well as content that is closely related to the roots of his land, such as the carnival, music or dance.



Mission and Values

Solidarity

Transparency

Social commitment

Excellence

Objectives for 2024

To consolidate the promotion of initiatives and projects framed within four lines of action (Social Care, Teaching and Research, Cultural Dissemination and Historical, Artistic and Natural Heritage), with the aim of launching different actions for a fairer society, based on the promotion of social, environmental, economic, heritage and cultural development in the Region of Murcia, through innovative, efficient and sustainable management, based on partnerships. Reducing social inequalities; promoting a healthy lifestyle that respects the environment; fostering education, research, the value of historical and artistic heritage and culture in its various artistic expressions and manifestations... will continue to be the backbone of Fundación Cajamurcia’s work, in order to respond to the needs of the current social reality in different areas and always with a special attention to people at risk of social exclusion.





Presentation ceremony of Fundación Caja Navarra's 3rd Strategic Plan

Fundación Caja Navarra focuses most of its activity on social and cultural issues. Society is improved through projects with special attention to people at risk, in vulnerable situations, with disabilities or the elderly.



Scope of operations

Navarra

www.fundacioncajanavarra.es

2023 Main milestones

The approval of Fundación Caja Navarra's 3rd Strategic Plan was the entity's most important milestone in 2023. It is a guide with direct influence on the development of the entity's entire activity for the 2023-2028 period. It presents three pillars of activity: meeting the new social challenges; improving the relationship with the society of Navarra, with direct influence in the field of communication; and guaranteeing the foundation's solvency. It includes 46 specific measures that can be grouped into 11 lines of action.

This 3rd Strategic Plan has a direct impact on Fundación Caja Navarra's established projects, but it also proposes new initiatives that fall within the approaches set forth by this document, pursuing financial, social, cultural and environmental sustainability.



Mission and Values

Innovation

Partnerships

Quality

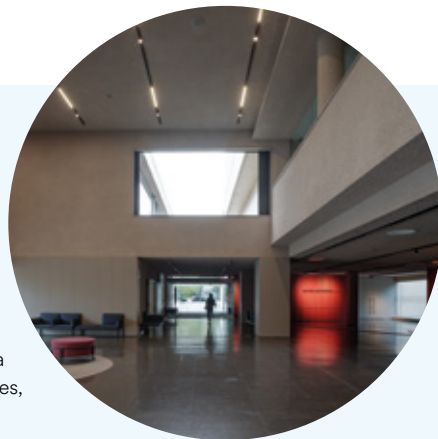
Listening

Objectives for 2024

As a result of the guidelines set out by the 3rd Strategic Plan, Fundación Caja Navarra's established projects (CIVICAN, Isterria, the Irati River and the Colonies of Hondarribia) will be adapted in 2024 to the new needs of the groups they assist.

Consolidate the foundation as a benchmark in Navarra in the analysis of social and cultural trends and changes, providing solutions to the new challenges of society.

The 3rd Strategic Plan will also launch new projects linked to its three main pillars of activity, such as a centre for promoting innovation, an environmental education project for people with intellectual disabilities or an initiative to address ageing in people with disabilities.





We work towards generating a social connectivity that allows driving social progress and giving opportunities to people living in our region by creating programs and actions that have a transformative power and a lasting social impact.



Scope of operations

Autonomous Community of La Rioja

www.fundacion-cajarioja.es

2023 Main milestones

Fundación Caja Rioja is one of the institutions that most contributes to the cultural, social and territorial development of La Rioja. In 2023, in addition to consolidated programmes such as “Learning” or “Dissemination”, specialised training courses and the production of exhibitions were carried out, which were visited in Logroño and other towns in the Autonomous Community.

Among them, “Drawing History. A political caricature in Contemporary Spain”, consisted of original documents, interpretative panels and audiovisual and teaching material related to the curriculum of the fourth year of compulsory secondary education and Higher Secondary Education. It included guided visits and the scientific committee of Contemporary History professor José Luis Ollero.



Mission and Values

Cultural accessibility

Environmental commitment

Local engagement

Sustainability

Objectives for 2024

In 2024 Fundación Caja Rioja will expand the number of municipalities in the “Learn” programme, which is gradually growing and is incorporating new entities to bring culture and education closer to the rural area.

In addition, “Dissemination” will gain synergies with entities such as Fundación Alternativas and Fundación Margarita Salas.

The production of exhibitions will be another of the entity's objectives, with themes that promote the tangible and intangible heritage of La Rioja. This year is the 50th anniversary of the Pelota Tournament, which will include a notable schedule of events in support of grassroots sport. The 55th edition of the Agricultural Competition will also be held, promoting rural development and support to La Rioja's primary sector, and a new space for creation will be launched: La Cerámica.





It focuses its main actions on social care, through agreements that work with the most vulnerable people in our society. It also conducts activities in the fields of education, culture, the environment and heritage.



Scope of operations

Castilla y León, with a focus on Burgos province and city of Burgos

www.elcirculo.es/fundacion-circulo/

2023 Main milestones

Star project 2023: In 2023, we have continued to work on activities and consolidate the most representative lines of activity.

Within the social scope, the project of meal grants for students at risk of poverty in charter schools of Burgos and the province stands out, which was allocated €118,000 and helped 118 children.

As regards the cultural field, the most relevant milestone was the exhibition “Sorolla, a tireless illustrator” at the foundation’s exhibition hall in collaboration with Ibercaja Banco. It received a large number of visitors and included four conferences to commemorate the death of this genius painter.



Mission and Values

Commitment

Responsibility

Transparency

Solidarity

Objectives for 2024

The main challenge for 2024 is to approve the foundation’s Strategic Plan for the next three years, which will enable us to advance in complying with the mission, vision and values.

Moreover, we will continue with the construction project for social housing and showcase our theatre in Calle Concepción.

We will also continue investing on the comprehensive refurbishment plan in Colegio Círculo. We will also continue to work on expanding the Círculo Creativo project, with new proposals on social care, heritage and the environment.





Development of actions that directly or indirectly safeguard, support, encourage and/or generate opportunities for people in vulnerable situations or at risk of exclusion.



Scope of operations

Barcelona (Penedés region)

<https://www.pinnae.cat>

2023 Main milestones

2023 Call for Projects. Fifth call for projects to drive development in the region, with a budget of €350,000. The aim was to stimulate development of projects proposed by Third Sector organisations in social, cultural, educational, health, environmental and/or sporting fields, designed to make a positive impact on people and the region in terms of social cohesion, generating opportunities, solidarity, accessibility, integration, social inclusion and support for particularly vulnerable groups.

Out of 60 projects, 23 were selected and will be implemented in the course of the coming year.



Mission and Values

Solidarity

Commitment

Responsibility

Independence

Objectives for 2024

10th MusicVeu Solidarity Festival.

Organisation of 16 musical or theatrical shows, with at least 6,000 people expected to attend and all profits going to Fundació Catalana de l'ELA, Miquel Valls, and specifically, to support the research of ALS being conducted at Hospital de Bellvitge, in Barcelona.

2024 Call for Projects.

With a €500,000 budget for social, cultural or environmental projects.





Cultural activities: guided tour exhibition

Key action areas are Social Action, Culture and Heritage, Indigenous Sports, Training and Local Development and the Environment.



Scope of operations

Autonomous Community of the Canary Islands

www.fundacionlacajadecanarias.es

2023 Main milestones

In 2023 we initiated the “GASTROEMPLEO” Project, engaged in training the best professionals in gastronomy. We provided a service based on excellence and innovation, with the main aim of contributing to improving the training and employability of the citizens of the Canary Islands and focusing on groups at risk of social exclusion, especially long-term unemployed with the need for retraining.

With a 12-month timeframe, an IPE (Personalised Employment Itinerary) was drawn up, which included internships. The target is to get 25% of the 100 programme’s beneficiaries into work. The term “GastroEmpleo” refers to all the tasks involved in preparing and making available everything required within the scope of gastronomy using innovative culinary techniques.



Mission and Values

Social well-being and welfare

Cultural

Development

Local Employment

Objectives for 2024

Fundación Caja de Canarias aims to consolidate and expand its commitment to disadvantaged groups at risk of social exclusion; to intensify the local development, primary sector and environmental projects initiated in 2018 with a special focus on women; and to support local cultural initiatives in collaboration with private and public sector organisations through training courses, leading to professional qualifications, in areas that help people into work (disabilities, special needs, equality, retail administration, etc.) in collaboration with private training schools and with public funding.



We are still working towards our commitment to training and helping people into work in the next 10 months through the “LA CAJA EMPLEA” project.

Cartoonists and vignettists from the Canary Islands at CICC



Making the most of our heritage: The foundation is custodian of a valuable heritage. It is our responsibility to make it known to wider society.

Promotion of cultural creativity: With active presence and offering cultural spaces.



Scope of operations

Valencian Community and Murcia region

www.fundacionmediterraneo.es

2023 Main milestones

Azorín's personal suitcase, found casually in a property in Toledo, opened a new window on his personal and literary figure. The suitcase contained more than 2,000 documentary records and various objects belonging to the genius writer from Monóvar.

Some of this documentation and objects of special interest were selected for the exhibition "Azorín's suitcase".

Several photographs of Azorín were exhibited, among them one with his father, who had never been identified until now in a photograph.

Also on display were letters from Ramón Gómez de la Serna, Antonio Maura, Pío Baroja and Torcuato Luca de Tena.



Mission and Values

Transparency

Consistency

Responsibility

Commitment

Objectives for 2024

Encuentros exhibition. This is a major exhibition of contemporary art, mainly painting, sculpture and graphic work, where works of art part of Fundación Mediterráneo's Art Collection and general catalogues are exhibited in a same space.

Exhibition "de par en par": presentation of our documentary heritage through a selection of pieces from the four Collections that are part of Fundación Mediterráneo's Archive: Singular Collections, Legacy and Donations Collection, Foundation Memory Collection and Plastic Art Collection. These works invite the audience to review the past from a current perspective.



fundación montemadrid



Fundación Montemadrid promotes equal opportunities and the development of people with cultural, social, educational and environmental transformative proposals. Our work is only possible thanks to El Monte, which has led financial inclusion for more than 320 years in Spain.



Scope of operations

All Spain, mainly the Madrid Region, with occasional European and international events

www.montemadrid.es

2023 Main milestones

Fundación Montemadrid's "Casa Encendida", an avant-garde, reference centre in our country, in both artistic and social terms, celebrated it with a great exhibition. Picasso: Untitled brought together 50 works of art from the artist's last period, many of which had never been exhibited in Spain, and were given a new meaning and questioned from a point of view of many other contemporary artists. The exhibition was attended by more than 26,000 visitors.

We have also continued working on generating social value through our inclusive educational centres, social and environmental NGO grants, Vocational Training grants, Heritage preservation projects and La Casa Encendida and Casa San Cristóbal centres.



Mission and Values

Responsibility

Commitment

Innovation and adaptation

Network

Objectives for 2024

During this year, Fundación Montemadrid will continue working on inclusion and equal opportunities, promoting a participative citizenship with access to education, employment and culture and supporting environmental conservation.

Meeting the 2030 Agenda's Sustainable Development Goals will continue to guide our activity with projects that generate a genuine impact.



FUNDOS



4th Edition of the FUNDOS Social Innovation Awards in Castilla y León

FUNDOS carries out its activity within the scopes of cultural promotion, financial inclusion, training and social innovation. The foundation also contributes to the provision of public services through an extensive network of different types of centres and facilities.



Scope of operations

Castilla y León.

www.fundos.es

2023 Main milestones

The 2023 cultural agenda was marked by two major cultural events: the fiftieth anniversary of Picasso's death and the centenary of the birth of Sorolla.

FUNDOS was part of both, with two major exhibitions that were held in various cities in the Autonomous Community. In addition, in 2023 the publisher Saber Books was created, Canal de Saber was rebranded -exceeding 22,000 subscribers and an audience of two million-, the new MonteCredit office in Salamanca was opened and the "2026 Gaudí Plan" was presented, which includes several activities aimed at positioning the Casa Botines Gaudí Museum as the most relevant museum institution in the Gaudí's world. The first measure carried out to that end has been the commencement of the Façade restoration project.



Mission and Values

Innovation

Diversity

Excellence

Transparency

Objectives for 2024

In the field of culture, the year will be marked by the opening of the new FUNDOS Salamanca Forum Cultural Centre with three major exhibitions around the great masters of sculpture of the 20th century, the emblematic group El Paso and painter Joan Miró. The Casa Botines Gaudí Museum will initiate the project "Hilos Cruzados", in which a contemporary creator (Eduardo López Casado) will intervene in the home spaces created by Gaudí, and a major exhibition will commemorate the 75th anniversary of the death of Belgian artist James Ensor. FUNDOS will also be present at major events, such as the Pública meetings and the 38th edition of the Goya Awards. In the field of financial inclusion, the MonteCredit branch in Valladolid will be refurbished and the EuroFUNDOS financial education will be launched. Training will also be an important line of action with the launch of FUNDOS School, in partnership with ESIC Business & Marketing School.



The exhibition "Sorolla and the landscape of his time"

Vital

FUNDACIÓN BANCARIA
BANKU FUNDAZIOA



Promote social, economic and cultural progress in the Region through social action, education and training, employment, housing, culture, conservation of heritage, environmental protection and the promotion of sport.



Scope of operations

Historical territory of Álava

www.fundacionvital.eus

2023 Main milestones

Motivational and personal improvement talks:

Fundación Vital Fundazioa has promoted motivational talks at educational centres aimed at adolescents in the 4th year of compulsory secondary education, Higher secondary education and Vocational Training. The students discovered a source of inspiration and personal improvement. It has organised the following talks:

1) Caminus, an NGO from Álava aimed at developing solidarity projects to help people with disabilities and promoting fundraising to research rare diseases and 2) Montxo López de Ipiña, an illustrator from Alava who, after a serious mountain accident, became a tetraplegic and through his project "Looking ahead" tells his personal story as an example of resilience.



Mission and Values

Well-being of the region

Justice

Sustainability

Innovation

Objectives for 2024

- Meet the needs we detect in Álava
- Propose and support innovative projects in the different areas
- Complete the project of the new Exhibition Centre
- Raise awareness of climate change
- Consolidate the presence of Fundación Vital brands in Álava
- Promote educational projects and labour inclusion
- Work on a new model to support grassroots sports and sports events
- Promote collaboration with institutions and cooperation with Kutxabank





The actions have been centred on publications, collaboration with groups, management of foundations, management of centres, presence at university campuses, sustainability and, at the Foundation, promoting Financial Education.



Scope of operations

Only in the Comunidad Valenciana

<http://obrasocial.caixaontinyent.es>

2023 Main milestones

Within Social and Labour Integration, actions have been carried out for the elderly and people with functional diversity (maintaining supervised housing); resources have been provided to centres and associations related to specific illnesses (Alzheimer's, ASD, cancer, etc.); and a pool has been established for internships aimed at university students and students of specific cycles.

With regard to the groups related to sport, it has established collaboration agreements with sports teams to promote social outreach and the participation of young people in sports. It has also fostered sustainability in the Entity and stakeholders, implementing ESG aspects.



Mission and Values

Territoriality

Proximity

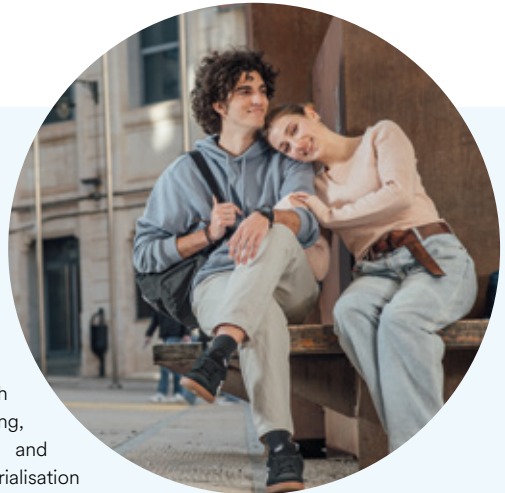
Sustainability

Talent

Objectives for 2024

For 2024, in general lines the activity will be mostly similar to previous years, considering the goals set in the Strategic Plan.

The lines of action include the new study of the digitisation of our publications, launching a specific Sustainable programme through Fundació Caixa Ontinyent with external (training, information, dissemination, awareness, etc.) and internal (training and collaboration in the materialisation of sustainable finance within the entity) projection; and expanding the Financial Education programme, by incorporating new themes, and the Labour Insertion programme for young people, with the collaboration of universities through Business Chairs and Classrooms.





Colonya's Obra Social focuses on Cultural, Social Welfare, Sports and Sustainability and Environmental themes. It is managed by Fundació Guillem Cifre de Colonya, whose scope of operations is the Balearic Islands.



Scope of operations

Balearic Islands

www.colonya.com

2023 Main milestones

The Anuari de l'Educació de les Illes Balears was awarded by Obra Cultural Balear with the 2023 Emili Darder Award for the initiative or experience in the field of education. This recognition coincided with the 20th edition of this yearbook, a publication by Fundació Guillem Cifre de Colonya, prepared by GIFES (Social and Educational and Social Research and Training Group) of the University of the Balearic Islands.

This pioneering annual report, due to addressing education, in addition to giving an insight into the annual data of the Balearic Islands' education, contains articles on research and op-ed pieces by experts and researchers in the field of education about the current news and gives a voice to professors by disseminating innovative, successful experiences in the educational centres of this Autonomous Community.



Mission and Values

Ethics

Solidarity

Transparency

Local

Objectives for 2024

In 2024, the Obra Social will build on ongoing projects in the fields of social welfare, culture and sport and pursue the strategy of the Fundació Guillem Cifre de Colonya, focusing on vulnerable social sectors to combat poverty and social exclusion among these groups; support for education, cultural activities with a preferential bias on those with a social and educational element; and, in sport, support for school and grassroots sport as a normal part of education for the very young and as support to social the inclusion of our society's disadvantaged sectors.





The promotion of economic, social and financial studies and research that fosters more precise knowledge of the Spanish economy and society so as to provide useful recommendations for economic and social policy.



Scope of operations

Active at national level and strengthening and increasing our international presence

www.funcas.es

2023 Main milestones

Business owners and executives 2020-2030, crises, responses and perspectives.

This is a study based on more than 60 personal interviews and 400 online surveys, which reveals how entrepreneurs and senior executives understand their individual and collective responsibility, what potential and risks they perceive in society, how they assess the political and institutional environment in which they carry out their business, and which aspects of the present and future are of the greatest concern to them: their anonymous answers to these and other questions allow outlining the mood and opinion of a group that has always posed a challenge for sociological research.



Mission and Values

Responsibility

Reliability

Quality

Innovation

Objectives for 2024

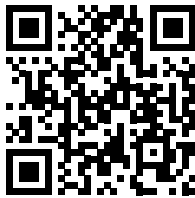
The main projects for 2024, classified by area, are as follows:

- 1. Economy:** Maintain its leadership in the field of economic forecasting and analysis of the Spanish economy, and extend it to European scale
- 2. Finance:** Become the benchmark of information and analytics in Spain regarding executives and specialists in the financial sector
- 3. Social:** Extend Funcas' presence, especially by improving financial culture among the Spanish population and by conducting analyses and research into social inequality in Spain
- 4. Communication:** improve communications and information in all areas of the foundation's work.





Obra Social Report
2023



Video:
Obra Social 2023



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www.ceca.es